

# Package ‘pmpm’

December 8, 2024

**Type** Package

**Title** Poor Man(agers)'s Portfolio Management Tools (aka pm2)

**Version** 0.1.0

**Date** 2024-05-09

**Maintainer** Enrico Schumann <es@enricoschumann.net>

**Description** Poor Man(agers)'s Portfolio Management Tools  
(aka pmpm or pm2). Tools for portfolio-management tasks,  
such as reporting.

**Imports** PMwR, digest, fastmatch, orgutils, tsvdb, zoo

**License** GPL-3

**NeedsCompilation** no

**Author** Enrico Schumann [aut, cre] (<<https://orcid.org/0000-0001-7601-6576>>)

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## Description

Poor Man(agers)'s Portfolio Management Tools (aka pmpm or pm2). Tools for portfolio-management tasks, such as reporting.

## Details

The DESCRIPTION file:

Package: pppm  
 Type: Package  
 Title: Poor Man(agers)'s Portfolio Management Tools (aka pm2)  
 Version: 0.1.0  
 Date: 2024-05-09  
 Maintainer: Enrico Schumann <es@enricoschumann.net>  
 Authors@R: person(given = "Enrico", family = "Schumann", role = c("aut", "cre"), email = "es@enricoschumann.net", com  
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 Author: Enrico Schumann [aut, cre] (<<https://orcid.org/0000-0001-7601-6576>>)

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install_instruments_db
                                Handling Financial Instruments
pppm-package                    Poor Man(agers)'s Portfolio Management Tools
                                (aka pm2)
  
```

### Author(s)

Enrico Schumann [aut, cre] (<<https://orcid.org/0000-0001-7601-6576>>)  
 Maintainer: Enrico Schumann <es@enricoschumann.net>

### References

ES- PMwR

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instruments\_db      *Handling Financial Instruments*

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### Usage

```

install_instruments_db(db,
                       add = FALSE,
                       overwrite = FALSE, envir = .pppm)

rm_instruments_db(envir = .pppm)
  
```

### Arguments

db	an instruments database
add	logical(1). If TRUE, db is added to any existing database. Duplicates are not allowed.
overwrite	logical. If TRUE, implies add.
envir	where to install the db

**Details**

**Not stable yet.**

**Value**

number of installed instruments

**Author(s)**

Enrico Schumann

**References**

Schumann, E. (2022) *Portfolio Management with R*. <http://enricoschumann.net/PMwR/>

**Examples**

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